

OFFER OPENS ON - 06th September, 2019
OFFER CLOSES ON - 05th September, 2020

FORM OF ACCEPTANCE CUM ACKNOWLEDGEMENT

To
M/s Kashipur Holdings Limited ("The Acquirer")
Beetal Financial & Computer Services (P) Limited
99, Beetal House, Madangir
Behind Local Shopping Centre
New Delhi-110062

Sir(s)

SUBJECT: FINAL EXIT FACILITY TO THE REMAINING PUBLIC SHAREHOLDERS OF HINDUSTAN WIRES LIMITED TO TENDER THEIR SHARES IN FAVOUR OF M/S KASHIPUR HOLDINGS LIMITED (HEREINAFTER REFERRED TO AS "THE ACQUIRER") AT PRICE OF RS 42/- PER EQUITY SHARE.

In respect of the Exit Facility available up to One Year from 06.09.2019 to 05.09.2020, We hereby state the following:

THE SHARES OF THE COMPANY HAVE ALREADY BEEN DELISTED FROM ALL THE STOCK EXCHANGE AND HENCE ARE NO LONGER TRADED. THIS OFFER IS TO PROVIDE YOU WITH A FINAL OPPORTUNITY TO EXIT.

AS A SHAREHOLDER OF THE COMPANY PLEASE NOTE THAT DUE TO DELISTING YOU SHALL NO LONGER BE ABLE TO SELL THE SHARES OF THE COMPANY OVER THE STOCK EXCHANGES AND THEREFORE IT WOULD BE DIFFICULT TO DISPOSE OFF YOUR SHARES.

All the remaining Public Shareholders of Hindustan Wires Limited ("the Company") are hereby informed that subsequent to the successful completion of Reverse Book Building Process, which were concluded in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 ("the Regulations"), wherein the exit price determined and paid by M/s Kashipur Holdings Limited having its registered office situated at A-1, Industrial Area, Bazpur Road Kashipur District Udham Singh Nagar Uttarakhand 244713 (hereinafter referred to as "Acquirer/Promoter") of the Hindustan Wires Limited, for the shares acquired and accepted under Reverse Book Building Process of the Company was Rupees 42/- (Rupees Forty Two Only) per equity share, the company had applied for de-listing of its equity shares from The BSE Limited ("BSE") and Calcutta Stock Exchange Limited ("CSE").

Pursuant to such application, the BSE Limited vide its notice bearing reference no. 20190821-27 dated 21st August, 2019 have delisted the company from the exchange with effect from 5th September, 2019 and Calcutta Stock Exchange Limited vide its notice no. CSE/LD/14771/2019 dated 9th August, 2019 have delisted the company from the exchange with effect from 13th August, 2019.

As per SEBI (Delisting of Equity Shares) Regulations, 2009, the BSE Limited and Calcutta Stock Exchange Limited have stipulated that the acquirer shall provide an exit option to the remaining Public Shareholders of the Company. The Public Shareholders of the Company who did not or were unable to participate in the Reverse Book Building Process or who unsuccessfully tendered their shares in the aforementioned process, now have a last and final Opportunity to sell their shares to the acquirer at the exit price of Rupees 42/- (Rupees Forty Two Only) per share commencing from 06.09.2019 up to 05.09.2020 i. e for a period of One Year in Compliance with relevant provisions of SEBI (Delisting of equity shares) Regulations, 2009 and subsequent amendments thereto.

Subject to any regulatory approvals as may be required, the acquirer intends to dispatch payment to the shareholders who will validly tender their shares to the acquirers with all the necessary documentation within 15 days of such receipt.

TENDERING PROCESS FOR REMAINING EQUITY SHARES

1. Shareholders holding their equity shares in physical form:

As per notification of Ministry of Corporate Affairs dated 10th September, 2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository w.e.f. 2nd October, 2018.

Accordingly, the Public Shareholders who are holding equity shares in physical form and are desirous of tendering their equity shares in the Offer can do so only after the equity shares are dematerialized. Such Public Shareholders are advised to approach any depository participant to have their equity shares dematerialized.

PART B**FOR SHARES HELD IN DEMATERIALIZED FORM:**

I/We hold the following Equity Shares in Dematerialized Form. I/We accept the Exit Facility provided by 'the Acquirers' and enclose a counterfoil(s)/photocopy of the Delivery Instruction(s) duly acknowledged by my DP in respect of said Equity Shares as detailed below:

DP NAME	DP ID	CLIENT ID	NAME OF BENEFICIARY	NO. OF SHARES

I/We have done off market transaction for crediting the above Equity Shares to the Depository Account of "The Acquirer", whose particulars are given as under:

Name of Account	DP ID	CLIENT ID	DP NAME	DEPOSITORY
KASHIPUR HOLDINGS LTD.	12025000	00001751	M. Prasad & Co., Ltd	Central Depository Services (I) Ltd.

I/We note and understand that the shares would lie to the Depository Account of 'the Acquirers' until they make payment of the purchase consideration within 15 days from the date of receipt of all duly completed documents/forms (or such longer period as may be required to obtain the relevant regulatory approvals, if any).

PART C**GENERAL**

I / We confirm that the equity shares of Hindustan Wires Limited, which are being tendered herewith by me / us under the offer are free from liens, charges and encumbrances of any kind whatsoever.

My / Our execution of this Form of Acceptance shall constitute my / our warranty that the equity shares comprised in this application are owned by me / us and are transferred by me / us free from all liens, charges, claims of third parties and encumbrances. If any claim is made by any third party in respect of the said equity shares, I / we will hold the Acquirers, harmless and indemnified against any loss they or either of them may suffer in the event of the Acquirers acquiring these equity shares.

I / We agree that the Acquirer may pay the offer price only after due verification of the document(s) and signature(s) and on obtaining the necessary approvals if any.

I / We also note and understand that the shares/ Original Share Certificate(s) and Transfer Deed(s) will be held by the Registrar to the Offer in trust for me / us till the date the Acquirer makes payment of consideration or the date by which Shares/ Original Share Certificate(s), Transfer Deed(s) and other documents are dispatched to the shareholders, as the case may be.

I/We note and understand that the shares would held in trust by the Registrar until the time the Acquirer makes payment of purchase consideration.

I/We undertake to execute such further document(s) if any and give such further assurance(s) as may be required or expedient to give effect to my / our agreeing to sell the said equity shares.

I/We irrevocably authorize the Acquirer to send by Registered Post at my / our risk, the Cheque(s) / Demand Draft(s) / Pay Order(s) in settlement of consideration payable, to the Sole / First holder at the address given hereunder and if full address is not given below the same will be forwarded at the address registered with Hindustan Wires Limited:

Name and complete address of the Sole/ First holder (in case of member(s), address as registered with HINDUSTAN WIRES LIMITED):
Place: ----- Date: ----- Tel./Mobile No(s). : ----- Fax No.: -----

So as to avoid fraudulent encashment in transit, the shareholder(s) are requested to provide details of bank account of the first/sole shareholder and the consideration will be payable by way of ECS Mode like RTGS/NEFT/Direct Credit/Cheque or demand draft will be drawn accordingly.

Bank Account No.: -----
 Type of Account: ----- (Saving /Current /Other (please specify))
 Name of the Bank: -----
 Name of the Branch and Address: -----
 MICR Code of Bank : -----
 IFCS Code of Bank : -----

Note: Shareholders are requested to kindly provide above said Bank Details as mentioned in the table given above in order to receive sale consideration through NEFT/RTGS/Direct Credit.

The Permanent Account No. (PAN / GIR No.) allotted under the Income Tax Act, 1961 is as under:

	1st Shareholder	2nd Shareholder	3rd Shareholder
PAN / GIR No.			

Yours faithfully,

Signed and Delivered:-

	FULL NAME (S) OF THE HOLDERS	SIGNATURE (S)
First/Sole Shareholder		
Joint Holder 1		
Joint Holder 2		

Note:

1. In case of joint holdings all the holders must sign. In case of body corporate, stamp of the Company should be affixed and necessary Board Resolution should be attached.
2. Please return all four pages.

CHECKLIST**FOR DEMAT SHAREHOLDERS**

1.	Duly Filled and Signed Form of Acceptance
2.	Copy of Acknowledged Demat Slip
3.	Other document, as applicable
4.	Self-Attested copy of PAN Number (Permanent Account Number)

Please send all your correspondences to the Registrar appointed for this purpose by the Acquirer and send the correspondences at below mentioned address of Registrar Beetal Financial & Computer Services (P) Limited.



Registrar to the Offer

Beetal Financial & Computer Services (P) Limited, 99, Beetal House, Madangir, Behind Local Shopping Centre, New Delhi-110062, Ph : 011-29961281-83,

E-mail : beetalrta@gmail.com

-----Tear along this line-----

Acknowledgement Slip

Received from Mr./Ms./M/s..... Form of Acceptance along-with the following documents:-

For shares held in Dematerialized Form:

1. Counterfoils photocopy of the delivery Instruction duly acknowledged by Depository Participant.
2.(Specify)
3.(Specify)

Signature of Official:

Date: